

Sidhu and Associates

NOTARIAL SERVICES AND REAL ESTATE
CONSULTING



33719 SOUTH FRASER WAY
ABBOTSFORD, B.C. V2S 2C1
TELEPHONE: 604.859.4825
FAXSIMILE: 604.859.0469
EMAIL: tsidhu@notaries.bc.ca

PURCHASER INFORMATION SHEET

Client Filling out Instructions: _____ (Client's name) on the _____ day of _____, 20_____.

#1 FULL LEGAL NAMES: AND OCCUPATIONS:

a.

b.

c.

d.

#1.B To be registered as Joint Tenants - or - Tenants in Common

- If there are more than **TWO NAMES** on Title, Would you like to be registered as Joint Tenants or Tenants in Common? If Tenants in Common, what percentage does each purchaser own?

#2 Present address:

#3 Telephone #'s: Home _____ Work _____ Cell _____

#4 Confirm Civic Address of Property clients are purchasing:

#5 Are there any tenants on the property currently? If so, will the tenant continue to occupy the property after completion? YES NO

#6 Will the purchasers be living on property? YES NO - If no, Please fill out address that should appear on title of your property (address where tax notices to be sent):

#7 MORTGAGE

#7.A Are you relying on a mortgage to complete this purchase YES NO

#7.B If Yes, is it to registered against the subject property? YES NO

- If not, we will need the address and legal description of the property secured by the mortgage and advise client that this will be a separate transaction;

#7.C Which Bank/Financial Institution will you be getting a mortgage from:

#7.D Name and phone # Bank Contact/Broker

#7.E Does you have copy of Form B? (only for Strata Properties) YES NO

#8 If this is NOT A STRATA, We need name of insurance agent (Fire insurance, must be in place at the time of Completion date): _____

#9 Is this the PRINCIPAL RESIDENCE? If yes, which Property Tax Home Owner

Grant are they eligible for: Basic (under 65)

Additional (over 65 or disabled)

- (We only need to know this information from January 1st to July 2nd of each calendar year)

#10 Property Transfer Tax Application:

#10 a) Do you qualify as a First Time Home Buyers YES NO

You must qualify under the following to be considered for the First Time Home Buyers Exemption:

- * have borrowed a MINIMUM OF 70% of the Purchase Price
- * have lived in B.C. for the last 12 months consecutively or have filed income tax returns as a resident of BC in at least 2 of the 6 taxation years immediately preceding the transfer
- * have never owned an interest in a principal residence ANYWHERE in the World under any name

If "Yes" to the three above questions then you Qualify for the exemption and we need....

PURCHASER'S NAME: _____ Birth date: _____

Social Insurance No: _____

PURCHASER'S NAME: _____

Birth date: _____

Social Insurance No: _____

#11 Address for the last two years: _____

#12 Confirm Completion, Possession and Adjustment Dates: _____

#13 Confirm Purchase Price and deposit: _____

#14 Availability for an appointment (we need the purchaser's in usually the week before completion – Pls indicate any time restrictions)

#15 Private Deal Only: Please indicate the Name and Phone Number of Seller's Lawyer/Notary: _____